

Keterbukaan Informasi sehubungan dengan Transaksi Material dan Transaksi Afiliasi antara PT Soechi Lines Tbk dengan PT Multi Ocean Shipyard

Disclosure on Material Transactions and Affiliate Transactions between PT Soechi Lines Tbk and PT Multi Ocean Shipyard

12 Januari 2024 – Merujuk kepada Peraturan OJK No. 31/POJK.04/2015 tentang Keterbukaan Atas Informasi atau Fakta Material oleh Emiten atau Perusahaan Publik dan POJK No. 42/POJK.04/2020 tentang Transaksi Afiliasi dan Transaksi Berbenturan Kepentingan, kami menyampaikan Keterbukaan Informasi sehubungan dengan Transaksi Material dan Transaksi Afiliasi antara PT Soechi Lines Tbk (“Perseroan”) dengan PT Multi Ocean Shipyard sebagai berikut:

12 January 2024 – Referring to OJK Regulation No. 31/POJK.04/2015 concerning Disclosure of Information or Material Facts by Issuers or Public Companies and POJK No. 42/POJK.04/2020 concerning Affiliated Transactions and Conflicting Interest Transactions, we hereby submit the Disclosure of Information regarding Material and Affiliate Transactions between PT Soechi Lines Tbk (“the Company”) and PT Multi Ocean Shipyard as follows:

Tanggal Kejadian
12 Januari 2024.

Date of the Event
12 January 2024.

Jenis Informasi
Keterbukaan Informasi sehubungan dengan Transaksi Material dan Transaksi Afiliasi antara Perseroan dengan PT Multi Ocean Shipyard.

Type of Information
Disclosure regarding Material and Affiliate Transactions between the Company and PT Multi Ocean Shipyard

Uraian Informasi

1. Pihak-pihak yang terlibat di dalam Transaksi Material dan Transaksi Afiliasi yaitu:
 - a. Perseroan
 - b. PT Multi Ocean Shipyard
2. PT Multi Ocean Shipyard memiliki utang sebesar Rp2.416.900.000.000,- (dua triliun empat ratus enam belas miliar sembilan ratus juta Rupiah) kepada Perseroan.
3. Dalam rangka mendukung bisnis yang dijalankan oleh PT Multi Ocean Shipyard, Perseroan meningkatkan investasinya melalui transaksi afiliasi dengan konversi utang yang dimiliki oleh PT Multi Ocean Shipyard terhadap Perseroan.

Description

1. *The parties involved in Material and Affiliate Transactions are:*
 - a. *The Company*
 - b. *PT Multi Ocean Shipyard*
2. *PT Multi Ocean Shipyard has a debt of Rp2,416,900,000,000,- (two trillion four hundred sixteen billion nine hundred million Rupiah) to the Company.*
3. *To support the business continuity by PT Multi Ocean Shipyard, the Company increased its investment through affiliate transactions with the conversion of debt owned by PT Multi Ocean Shipyard to the Company.*

4. Konversi atas utang yang dimiliki oleh PT Multi Ocean Shipyard terhadap Perseroan dilaksanakan dengan skema konversi utang menjadi modal (*debt to Equity Swap*).
4. *The conversion of debt owned by PT Multi Ocean Shipyard to the Company is carried out using a debt to equity swap scheme.*
5. Atas transaksi pada poin (4), maka terjadi perubahan struktur Modal Disetor dan Ditempatkan PT Multi Ocean Shipyard sebagai berikut:
5. *Due to the transaction in point (4), there is a change in the structure of the Paid-up and Issued Capital of PT Multi Ocean Shipyard as follows:*

Struktur Modal Sebelum Transaksi Konversi

Capital Structure Before Conversion Transaction

Deskripsi <i>Description</i>	Nilai Nominal Saham Rp1.000.000/Saham <i>Shares Value Rp1,000,000/Shares</i>		
	Jumlah Saham <i>Total Shares</i>	Nominal Saham <i>Shares Amount (Rp)</i>	%
Paulus Utomo	10	10,000,000	0.0003
Go Darmadi	10	10,000,000	0.0003
Hartono Utomo	10	10,000,000	0.0003
Perseroan	839,970	839,970,000,000	99.9991
Jumlah Modal Disetor dan Ditempatkan <i>Total Paid-up and Issued Capital</i>	840,000	840,000,000,000	100

Struktur Modal Setelah Transaksi Konversi

Capital Structure After Conversion Transaction

Deskripsi <i>Description</i>	Nilai Nominal Saham Rp1.000.000/Saham <i>Shares Value Rp1,000,000/Shares</i>		
	Jumlah Saham <i>Total Shares</i>	Nominal Saham <i>Shares Amount (Rp)</i>	%
Paulus Utomo	10	10,000,000	0.0003
Go Darmadi	10	10,000,000	0.0003
Hartono Utomo	10	10,000,000	0.0003
Perseroan	3,256,870	3,256,870,000,000	99.9991
Jumlah Modal Disetor dan Ditempatkan <i>Total Paid-up and Issued</i>	3,256,900	3,256,900,000,000	100

Capital			
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6. Perseroan dan PT Multi Ocean Shipyard memiliki hubungan afiliasi, dimana Perseroan merupakan pemegang saham 99,9991% PT Multi Ocean Shipyard.

6. *The Company and PT Multi Ocean Shipyard have an affiliated relationship, where the Company is a 99.9991% shareholder of PT Multi Ocean Shipyard.*

Dampak terhadap Kegiatan Operasional

Kegiatan operasional Perseroan tetap terjaga dan stabil. Melalui peningkatan investasi penyertaan modal di PT Multi Ocean Shipyard, diharapkan kegiatan operasional Perseroan menjadi lebih lancar lagi.

Impact on Operational Activities

The Company's operational activities remain maintained and stable. By increasing investment in equity participation in PT Multi Ocean Shipyard, it is expected the Company's operational activities will become smoother.

Dampak terhadap Hukum

- Jumlah saham Perseroan di PT Multi Ocean Shipyard mengalami peningkatan dari 839.970 saham atau senilai Rp839.970.000.000 menjadi 3.256.870 saham atau senilai Rp3.256.870.000.000.
- Perseroan tetap menjadi pemegang saham pengendali PT Multi Ocean Shipyard sebanyak 99,9991%.

Impact on Legal Matters

- *The number of the Company's shares in PT Multi Ocean Shipyard increased from 839,970 shares or worth Rp839,970,000,000 to 3,256,870 shares or worth Rp3,256,870,000,000.*
- *The Company remains the controlling shareholder of PT Multi Ocean Shipyard at 99.9991%.*

Dampak terhadap Kondisi Keuangan

Kondisi keuangan Perseroan tetap baik dan likuiditas tetap terjaga, serta kelangsungan usaha Perseroan menjadi semakin baik.

Impact on Financial Condition

The Company's financial condition remains well and liquidity is maintained, as well as the Company's business continuity is getting better.

Keterangan Lain

- Transaksi konversi ini mendapat pengecualian melampirkan pendapat dari Kantor Jasa Penilai Publik dan mendapatkan persetujuan RUPS berdasarkan POJK No. 17/POJK.04/2020 dikarenakan Perseroan merupakan pemegang saham PT Multi Ocean Shipyard sebanyak 99,9991%.
- Transaksi ini merupakan transaksi afiliasi yang mendapat pengecualian melampirkan pendapat dari Kantor Jasa Penilai Publik dan mendapatkan persetujuan RUPS berdasarkan POJK No. 42/POJK.04/2020 dikarenakan

Other Information

- *This transaction is exempted from attaching an opinion from the Public Appraisal Services Office and obtaining approval from the GMS based on POJK No. 17/POJK.04/2020 because the Company is a 99.9991% shareholder of PT Multi Ocean Shipyard.*
- *This transaction is an affiliated transaction that is exempted from attaching an opinion from the Public Appraisal Services Office and obtaining approval from the GMS based on POJK No. 42/POJK.04/2020 because the*

Perseroan merupakan pemegang saham PT Multi Ocean Shipyard sebanyak 99,9991%.

- Transaksi ini tidak mengandung benturan kepentingan sebagaimana dimaksud dalam POJK No. 42/POJK.04/2020.

Company is a 99.9991% shareholder of PT Multi Ocean Shipyard.

- *This transaction does not contain a conflict of interest as referred to in POJK No. 42/POJK.04/2020.*

Terima kasih atas perhatiannya.

Thank you for your attention.

Informasi lebih lanjut, silahkan hubungi:

For further information, please contact:

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